

Exhibit C

Scheduled Amortizaiton and Certain Other Terms of COFINA Bonds

Coupons and Maturity Dates

Current Interest Bond Terms				Capital Appreciation Bond Terms							
(7/1) Year	Par		Cpn/Yld	(7/1) Year	Yield	Initial Price	Initial Value	Accreted Value	Future Value		
Total/Avg	\$9,119,420,000.00		4.792%	Total/Avg	5.049%	25.263	\$2,901,292,136.30	\$9,638,250,013.60	\$11,484,365,000.00		
2034	375,090,000.00		4.500%	2027	4.000%	70.247	422,356,575.15	550,215,360.85	601,245,000.00		
2040**	2,996,115,000.00		4.550%	2033	4.650%	50.374	723,876,898.70	1,291,955,338.75	1,437,005,000.00		
2053	1,451,135,000.00		4.750%	2049	5.460%	18.911	1,510,823,428.75	6,378,612,143.10	7,989,125,000.00		
2058	4,297,080,000.00		5.000%	2051	5.500%	16.763	244,235,233.70	1,417,467,170.90	1,456,990,000.00		
Current Interest Bond Sinking Fund Schedule				Capital Appreciation Bond Sinking Fund Schedule							
(7/1) Year	Yr#	CPN	Par	Term Par	(7/1) Year	Yr#	Yld.	Initial Price	Initial Value	Accreted Value	Future Value Redemption
Total			\$9,119,420,000.00	\$9,119,420,000.00	-				\$2,901,292,136.30	\$9,638,250,013.60	\$11,484,365,000.00
2019	1	-	-	-	2019	1	4.000%	70.247	\$18,910,492.40	\$19,609,604.80	26,920,000.00
2020	2	-	-	-	2020	2			-	-	-
2021	3	-	-	-	2021	3	4.000%	70.247	15,570,247.55	17,476,880.85	22,165,000.00
2022	4	-	-	-	2022	4	4.000%	70.247	30,536,370.90	35,660,179.80	43,470,000.00
2023	5	-	-	-	2023	5	4.000%	70.247	44,908,907.10	54,563,615.70	63,930,000.00
2024	6	-	-	-	2024	6	4.000%	70.247	58,719,467.30	74,225,412.30	83,590,000.00
2025	7	-	-	-	2025	7	4.000%	70.247	71,992,637.95	94,679,742.40	102,485,000.00
2026	8	-	-	-	2026	8	4.000%	70.247	84,735,443.75	115,939,925.00	120,625,000.00
2027	9	-	-	-	2027	9	4.000%	70.247	96,983,008.20	138,060,000.00	138,060,000.00
2028	10	-	-	-	2028	10	4.650%	50.374	102,098,023.20	161,061,688.80	202,680,000.00
2029	11	-	-	-	2029	11	4.650%	50.374	111,993,995.50	184,983,293.00	222,325,000.00
2030	12	-	-	-	2030	12	4.650%	50.374	121,350,966.00	209,867,262.00	240,900,000.00
2031	13	-	-	-	2031	13	4.650%	50.374	130,184,046.90	235,734,069.60	258,435,000.00
2032	14	-	-	-	2032	14	4.650%	50.374	138,531,018.70	262,649,025.35	275,005,000.00
2033	15	4.500%	52,970,000.00	-	2033	15	4.650%	50.374	119,718,848.40	237,660,000.00	237,660,000.00
2034	16	4.500%	322,120,000.00	375,090,000.00	2034	16			-	-	-
2035	17	4.550%	366,885,000.00	-	2035	17			-	-	-
2036	18	4.550%	415,060,000.00	-	2036	18			-	-	-
2037	19	4.550%	466,685,000.00	-	2037	19			-	-	-
2038	20	4.550%	521,965,000.00	-	2038	20			-	-	-
2039	21	4.550%	581,125,000.00	-	2039	21			-	-	-
2040	22	4.550%	644,395,000.00	2,996,115,000.00	2040	22			-	-	-
2041	23	-	-	-	2041	23	5.460%	18.911	206,232,964.95	708,734,290.05	1,090,545,000.00
2042	24	-	-	-	2042	24	5.460%	18.911	195,417,764.05	708,736,860.30	1,033,355,000.00
2043	25	-	-	-	2043	25	5.460%	18.911	185,168,002.05	708,731,972.10	979,155,000.00
2044	26	-	-	-	2044	26	5.460%	18.911	175,458,149.10	708,735,502.80	927,810,000.00
2045	27	-	-	-	2045	27	5.460%	18.911	166,256,056.50	708,735,564.00	879,150,000.00
2046	28	-	-	-	2046	28	5.460%	18.911	157,538,085.50	708,733,948.50	833,050,000.00
2047	29	-	-	-	2047	29	5.460%	18.911	149,275,869.60	708,734,769.60	789,360,000.00
2048	30	-	-	-	2048	30	5.460%	18.911	141,447,661.15	708,734,235.75	747,965,000.00
2049	31	-	-	-	2049	31	5.460%	18.911	134,028,875.85	708,735,000.00	708,735,000.00
2050	32	-	-	-	2050	32	5.500%	16.763	125,429,985.65	708,732,170.90	748,255,000.00
2051	33	-	-	-	2051	33	5.500%	16.763	118,805,248.05	708,735,000.00	708,735,000.00
2052	34	4.750%	708,735,000.00	-	2052	34			-	-	-
2053	35	4.750%	742,400,000.00	1,451,135,000.00	2053	35			-	-	-
2054	36	5.000%	777,665,000.00	-	2054	36			-	-	-
2055	37	5.000%	816,545,000.00	-	2055	37			-	-	-
2056	38	5.000%	857,375,000.00	-	2056	38			-	-	-
2057	39	5.000%	900,240,000.00	-	2057	39			-	-	-
2058	40	5.000%	945,255,000.00	4,297,080,000.00	2058	40			-	-	-

*Due to rounding of bonds into \$5,000 denominations, debt service on Bonds will be slightly below the 53.65% PSTBA.

**Current Interest Bonds may include both Tax-Exempt and Taxable Bonds.